

| Price List<br>Effective from 1st December 2023   | Electronic Only | Delivery Options |                 |
|--|-----------------|------------------|-----------------|
|  |                 | Slimline (\$66)  | Premium (\$110) |
| <b>COMPANIES</b> (prices include ASIC fees)  |                 |                  |                 |
| Company Registration & Register (\$576 ASIC Fee)   | \$741           | \$807            | \$851           |
| Company ABN and TFN Registration (done with company registration)  | no charge*      | N/A              | N/A             |
| Public Company Limited by Shares (\$576 ASIC Fee)<br>(Constitution for a listing on the ASX or NSX will incur an additional fee of \$550.00)         | \$994           | \$1,060          | \$1,104         |
| Public Company Limited by Guarantee (\$474 ASIC Fee)<br>(If a Section 150 certificate is required, please add \$474.00 for the additional ASIC fee.) | \$837           | \$903            | \$947           |
| No Liability Company (\$576 ASIC Fee)  | POA             |                  |                 |
| Shelf Company  | POA             |                  |                 |
| <b>COMPANY CHANGES/SERVICES</b> (prices include ASIC fees)   |                 |                  |                 |
| Adoption of Constitution   | \$99            | \$165            | \$209           |
| Company Changes (multiple changes accepted)<br>(Appointments/Resignations/Simple Share Transfers/Address changes)                                    | \$275           |                  |                 |
| Share Buy – Back/Capital Reduction/White Wash (Financial Assistance)   | From \$770      |                  |                 |
| Share Consolidation or Subdivision   | From \$275      |                  |                 |
| Company Name Change (\$474 ASIC Fee)   | \$614           |                  |                 |
| Reservation of Company Name (\$59 ASIC Fee)  | \$99            |                  |                 |
| Deregistration of Company (\$47 ASIC Fee)  | \$174           |                  |                 |
| <b>BUSINESS NAMES</b> (prices include ASIC fees)   |                 |                  |                 |
| New Business Name Registration - 1 year (\$42 ASIC Fee)  | \$174           |                  |                 |
| New Business Name Registration - 3 years (\$98 ASIC Fee)   | \$230           |                  |                 |
| Business Name Transfer   | \$121           |                  |                 |
| Business Name change of details/Cancellation   | \$99            |                  |                 |

|  | Electronic Only         | Delivery Options |                 |
|--|-------------------------|------------------|-----------------|
|  |                         | Slimline (\$66)  | Premium (\$110) |
| <b>TRUSTS</b>  |                         |                  |                 |
| Trust Establishments (Inc. Discretionary, Pedigree, Unit, Fixed Unit and Fixed for NSW Land Tax) | \$176                   | \$242            | \$286           |
| ABN and TFN Registration (for above trusts establishments only)                                  | no charge*              | N/A              | N/A             |
| Class Unit Trust   | \$330                   | \$396            | \$440           |
| Farm & Young Farmers Discretionary Trust   | \$330                   | \$396            | \$440           |
| Special Disability Trust   | \$660                   | \$726            | \$770           |
| Specialty Trusts   | POA                     |                  |                 |
| <b>TRUST AMENDMENTS</b> (bundled pricing available)  |                         |                  |                 |
| \$350 for the first amendment, additional \$220 for each additional change requested.            |                         |                  |                 |
| <b>Products available</b>  | <b>Electronic Only</b>  | <b>Slimline</b>  | <b>Premium</b>  |
| Change of Trustee  | \$350 <sup>1</sup>      | \$416            | \$460           |
| Change of Appointor  |                         |                  |                 |
| Change of Trust Name   |                         |                  |                 |
| Change of Successor Appointor  |                         |                  |                 |
| Trust Vesting (Wind up a trust)  |                         |                  |                 |
| Renunciation of Beneficiary/Removal of Beneficiary   |                         |                  |                 |
| Nomination of Beneficiary  |                         |                  |                 |
| Deed of Rectification/Confirmation/Ratification  |                         |                  |                 |
| <b>COMPLEX TRUST AMENDMENTS</b>  |                         |                  |                 |
| Change of Unit Holders and/or Unit Holdings  | From \$350 <sup>1</sup> |                  |                 |
| Foreign Exclusion Variation (for our deed)   | \$440 <sup>1</sup>      | \$506            |                 |
| Foreign Exclusion Variation (for other deed)   | \$550 <sup>1</sup>      | \$616            |                 |
| Bamford Amendment  | \$880                   |                  |                 |
| Deed of Variation to convert trust type  | \$880                   | \$946            |                 |

|  | Electronic Only    | Delivery Options   |                    |
|--|--------------------|--------------------|--------------------|
|  |                    | Slimline (\$66)    | Premium (\$110)    |
| <b>SMSFs</b>   |                    |                    |                    |
| Self Managed Super Fund  | \$176              | \$242              | \$286              |
| ABN and TFN Registration (prepopulated ABR application)  | no charge*         | N/A                | N/A                |
| Deed of Variation to Our Deed (last deed)  | \$275 <sup>2</sup> | \$341 <sup>2</sup> | \$385 <sup>2</sup> |
| Deed of Variation to Other SMSF Deed (last deed)   | \$350 <sup>2</sup> | \$416 <sup>2</sup> | \$460 <sup>2</sup> |
| Lost Deed Service (no deeds)   | \$350              | \$416              | \$460              |
| Deed of Appointment/Retirement of Trustee (only available for Our SMSF Deed or with Deed of Variation) | \$260              | \$326              | \$370              |
| Admission/Removal of Member (with Deed of Variation)   | \$100              |                    |                    |
| Admission of Member (alone, for Our Deeds only)  | \$160              |                    |                    |
| Account Based Pension Kit  | \$143              |                    |                    |
| Transition to Retirement Income Stream Kit   | \$143              |                    |                    |
| SMSF Wind Up Kit   | \$374              |                    |                    |
| Pension Reset  | \$198              |                    |                    |
| Benefit Payment Allocation   | \$220              |                    |                    |
| Binding Death Benefit Nomination   | \$275              |                    |                    |
| Death Benefit Pension (DBP)  | \$275              |                    |                    |
| Investment Strategy  | \$165              |                    |                    |
| SMSF Minutes (Incapacity of member)  | \$275              |                    |                    |
| SMSF Deed of Rectification/Confirmation/Ratification   | \$350 <sup>1</sup> |                    |                    |

| <b>BORROWING ARRANGEMENTS</b>            |                        |  |  |
|--|------------------------|--|--|
| Custodian/Bare Trust                     | \$660                  |  |  |
| Limited recourse loan agreement for SMSF | \$660                  |  |  |
| Title search                             | From \$55 <sup>1</sup> |  |  |

|   | Electronic Only      | Delivery Options |                 |
|---|----------------------|------------------|-----------------|
|   |                      | Slimline (\$66)  | Premium (\$110) |
| <b>AGREEMENTS/DEEDS</b>                       |                      |                  |                 |
| Partnership Agreement (with or without agent) | \$165                | \$231            | \$275           |
| Service Agreement                             | \$440                |                  |                 |
| Unitholders/ Shareholders Agreement           | \$1,650 <sup>1</sup> |                  |                 |
| Div7A Loan Agreement                          | \$286                |                  |                 |
| On Lend Loan Agreement                        | \$660                |                  |                 |
| General Loan Agreement                        | \$275                |                  |                 |
| Loan from SMSF                                | \$275                |                  |                 |
| Deed of Forgiveness                           | \$275                | \$341            |                 |
| Deed of Gift                                  | \$275                | \$341            |                 |

## NOTES AND HELPFUL INFORMATION

- <sup>1</sup>Additional fees may apply.
- <sup>2</sup> Only available if latest deeds are uploaded electronically.
- \* ABN and TFN Registration included at no extra cost. Company and Trust applications are handled directly on our website while the SMSF service is a prepopulated ABR application form.
- Prices are current as at 1 December 2023.
- Stamp Duties: NSW: \$500 (original) \$10 (per subsequent document) VIC: \$200.
- Delivery Option: **Slimline** Package: documents provided in presentation box. Includes one bound and one unbound copy of the deed/constitution.
- Delivery Option: **Premium** package: Documents and constitution/deed booklets will be filed in an A4 binder with easy to reference indices. The default amount of included constitutions/deeds is 1 unbound and 3 bound however, you have the ability to select up to 6 bound copies.
- Payment can be made via credit card or contact us to set up a 30-day credit account which will enable payment via BPAY.
- All prices are subject to change without notice in line with our terms and conditions. New services will be added from time to time.

Don't see what you're looking for? Give us a call on 08 9388 0551 or email [order@panthercorp.com.au](mailto:order@panthercorp.com.au)